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AMENDED IN ASSEMBLY MARCH 20, 2014

CALIFORNIA LEGISLATURE—2013–14 REGULAR SESSION

ASSEMBLY BILL

No. 1599

**Introduced by Committee on Education (Assembly Members
Buchanan (Chair), Olsen (Vice Chair), Chávez, Gonzalez,
Nazarian, Weber, and Williams)**

February 5, 2014

An act to amend Sections 5033, 17047, 33540, 35576, 35710.51, 35782, 35783, 35786, 42281, 49558, 52060, 56043, 56366.1, 56440, 60603, 60604, 60607, 60611, 60630, 60641, 60643, 60643.6, 60648, and 60810 of, and to repeal and add Section 56363.5 of, the Education Code, relating to education.

LEGISLATIVE COUNSEL'S DIGEST

AB 1599, as amended, Committee on Education. Education: omnibus bill.

(1) Existing law sets forth a method for providing special education and related services to pupils with exceptional needs. Existing law requires the allowable new building area for the purpose of providing special day class and Resource Specialist Program facilities for special education pupils to be negotiated and approved by the State Allocation Board, as provided. Existing law prescribes the maximum square footage

for those facilities by special day class basic need, including, among other basic needs, the maximum square footage for mildly mentally retarded and severely mentally retarded special education pupils.

This bill would change references in these provisions from mildly mentally retarded and severely mentally retarded to mildly intellectually disabled and severely intellectually disabled, respectively.

(2) Existing law requires the State Board of Education and the State Department of Education to request the Instructional Quality Commission to review and revise, as necessary, the course requirements in the history-social science framework to ensure that minimum standards for courses in American government and civics include certain matters.

This bill would additionally require the commission, when revising the history-social science framework, to ensure that these course requirements are also included in all history and social science courses and grade levels, as appropriate. The bill would, among other things, also require the commission, whenever the history-social science framework is revised, to receive input from civics learning experts for the purpose of integrating civics learning content, concepts, and skills, at all appropriate grade levels, with the standards established by the state board in core curriculum areas, as specified, and ensure that voter education information is included in the American government and civics curriculum at the high school level, as specified.

(3) Existing law specifies the circumstances under which the State Board of Education or a county committee on school district reorganization may approve proposals or petitions for the reorganization of school districts. After the state board has approved plans and recommendations or a county committee has approved a petition for the unification or other reorganization of school districts, existing law requires the secretary of the state board or the county committee to give notice to a specified county superintendent of schools. Within 35 days of receiving that notification from the state board, existing law provides for the county superintendent of schools to call an election, to be conducted at the next election of any kind, or in the case of a notice from a county committee, at the next regular election, in the territory of the districts as determined by the state board or the county committee.

This bill would instead require a county superintendent of schools, if notified by a county committee, to call the election at next election of any kind, in accordance with specified requirements.

(4) Existing law provides that a school district that has been organized for more than 3 years shall be lapsed, as defined, if certain conditions occur. Within 30 days after the close of each school year, existing law requires the county committee on school district reorganization to conduct a public hearing to determine if those conditions have been met. After the hearing, existing law requires the county committee to order the territory annexed to one or more adjoining districts, as specified. Existing law provides that an order of a county committee attaching the territory of a lapsed school district to one or more adjoining school districts shall be effective for all purposes on the date of the order.

This bill would, among other things, instead require the county committee to conduct the public hearing within 45 days before the close of each school year, and would require the county committee to order the territory annexed after the hearing and at least 30 days before the close of the school year. The bill would, among other things, make the county committee's order effective on the July 1 after the date of the order, as specified. To the extent these changes would impose a higher level of service on local officials, the bill would create a state-mandated local program.

(5) Existing law requires each school district or county superintendent of schools maintaining any kindergarten or any of grades 1 to 12, inclusive, to provide for each needy pupil one nutritionally adequate free or reduced-price meal during each schoolday. Existing law requires the governing board of a school district and the county superintendent of schools to make applications for free or reduced-price meals available to pupils. Existing law provides that the School Lunch Program application is confidential and would prohibit the information used in the application from being disclosed to any governmental agency, including the federal Immigration and Naturalization Service and the Social Security Administration, or used for any purpose other than enrollment in the CalFresh program. Notwithstanding that restriction, existing law authorizes a public officer or agency to allow the use by certain school district employees of records pertaining to pupil participation in any free or reduced-price meal program solely for the purpose of, among other things, the disaggregation of academic data.

This bill would, among other things, additionally authorize the release of eligibility information on enrolled pupils participating in the free or reduced-price meal program to the Superintendent of Public Instruction for purposes of determining funding allocations under the local control

funding formula and for assessing the accountability of that funding, as provided, and, upon request, to other local educational agencies serving a pupil in the same household as an enrolled pupil for purposes related to free or reduced-price meal program eligibility and for data used in local control funding formula calculations.

(6) Existing law requires that every individual with exceptional needs, as defined, who is eligible to receive special education instruction and related services be provided with that instruction and those services at no cost to his or her parent or guardian or, as appropriate, to him or her. A free appropriate public education is required to be made available to individuals with exceptional needs in accordance with specified federal regulations adopted pursuant to the federal Individuals with Disabilities Education Act. Existing law authorizes local educational agencies to seek, either directly or through the pupil's parents or guardians, reimbursement from insurance companies to cover the costs of related services, in accordance with specified federal regulations.

This bill would delete that authorization and would instead authorize a public agency, if an ~~individual~~ *individual* with exceptional needs is covered by public benefits or insurance, to use Medicaid, other public benefits, or insurance programs in which a pupil participates to provide or pay for certain services required by law if the agency provides written notification to the pupil's parents and obtains written parental consent, as provided.

(7) Existing law sets forth a method for providing special education and related services to pupils with exceptional needs. Existing law also permits, under certain circumstances, contracts to be entered for the provision of those services by nonpublic, nonsectarian schools or agencies, as defined. Existing law authorizes a master contract for special education and related services provided by a nonpublic, nonsectarian school or agency only if the school or agency has been certified by the Superintendent of Public Instruction as meeting specified standards. Existing law also requires the nonpublic, nonsectarian school or agency that is applying for certification to submit, on a form developed by the State Department of Education, a signed verification by local educational agency representatives that they have been notified of the intent to certify or renew certification. Existing law requires the department to mail renewal application materials to certified nonpublic, nonsectarian schools and agencies at least 120 days before the expiration date of their current certification.

This bill would require the local educational agency to send the applicant an acknowledgment, rather than a signed verification, as specified. The bill would delete the provision requiring the department to mail renewal application materials, and instead require the department to provide electronic notification of the availability of these materials to certified nonpublic, nonsectarian schools and agencies at least 120 days before the date their current certification expires.

(8) Existing law requires the Superintendent of Public Instruction to review existing tests that assess the English language development of pupils whose primary language is a language other than English. Existing law requires pupils in kindergarten and first grade to be assessed in English listening and speaking, and, once an assessment is developed, early literacy skills. Existing law requires an early literacy assessment to be administered for a period of 4 years beginning after the initial administration of the assessment or until July 1, 2014, whichever occurs first.

This bill would instead require this early literacy assessment to be administered for a period of 4 years beginning after the initial administration of the assessment or until July 1, 2017, whichever occurs last.

(9) This bill also would make various nonsubstantive changes, delete obsolete provisions, and update cross-references.

(10) This bill would incorporate additional changes to Section 33540 of the Education Code proposed by SB 897 that would become operative if this bill and SB 897 are both enacted on or before January 1, 2015, and this bill is enacted last. The bill also would incorporate additional changes to Section 52060 of the Education Code proposed by AB 2512 that would become operative if this bill and AB 2512 are both enacted on or before January 1, 2015, and this bill is enacted last.

~~(10)~~

(11) The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that, if the Commission on State Mandates determines that the bill contains costs mandated by the state, reimbursement for those costs shall be made pursuant to these statutory provisions.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: yes.

The people of the State of California do enact as follows:

SECTION 1. Section 5033 of the Education Code is amended to read:

5033. A member of the governing board of a district wholly or partially included in a unified school district formed under the provisions of Chapter 4 (commencing with Section 35700) of Part 21 of Division 3 of Title 2 shall not be a member of the governing board of the unified school district unless elected to that governing board.

SEC. 2. Section 17047 of the Education Code is amended to read:

17047. (a) The allowable new building area for the purpose of providing special day class and Resource Specialist Program facilities for special education pupils shall be negotiated and approved by the board, with any necessary assistance to be provided by the Special Education Division of the State Department of Education. The square footage allowances shall be computed within the maximum square footage set forth in the following schedule:

Special Day Class Basic Need	Grade Levels	Load- ing*	Square Footage
Nonsevere Disability			
—Specific Learning Disability	All	12	1080
—Mildly Intellectually Disabled	All	12	1080
—Severe Disorder of Language	All	10	1080
Severe Disability			
—Deaf and Hard of Hearing	All	10	1080
—Visually Impaired	All	10	1330 (1080 + 250 storage)
—Orthopedically and Other Health Im- paired	All	12	2000 (1080 + 400 toilets + 250 storage + 270 daily living skills + 3000 therapy + 750 therapy per additional classroom)

1	—Autistic	All	6	1160 (1080 + 80 toilets)
2	—Severely Emotion-			
3	ally Disturbed	All	6	1160 (1080 + 80 toilets)
4				
5	—Severely Intellectually	Elem.	12	1750 (1080 + 400 toilets + 270
6	Disabled			daily living skills)
7		Secon.		2150 (1080 + 400 toilets + 270
8				daily living skills + 400
9				vocational)
10	—Developmentally			
11	Disabled	All	10	2000 (1080 + 400 toilets + 250
12				storage + 270 daily living skills
13				+ 3000 therapy** + 750 therapy
14				per additional CR)
15	—Deaf-Blind/Multi	All	5	1400 (1080 + 200 storage + 150
16				toilets)

17					
18					Square
19				Pupils	Feet
20	Resource Specialist Program	All Maximum caseload	1–8	240	
21	for those pupils with disabling	for RS is 28, not all	9–28	480	
22	conditions whose needs have	served at same time.	29–37	720	
23	been identified by the		38–56	960	
24	Individualized Education		57–65	1200	
25	Program (IEP) Team, who		66–85	1440	
26	require special education for a		86–94	1680	
27	portion of the day, and who are		95–112	1920	
28	assigned to a regular classroom				
29	for a majority of the				
30	school day.***				

31

32 *Special pupils may usually be grouped without

33 accordance to type, especially in smaller districts or

34 where attendance zones may indicate, to maximize

35 loadings per classroom where there are children with

36 similar educational needs (Sec. 56364 or 56364.2, as

37 applicable).

38

39 **Therapy add-ons not to be provided if on same site

40 as orthopedically impaired.

1
2 *** To a maximum of 4 percent of the unhoused
3 average daily attendance of the district, per new school
4 or addition, to a maximum of 1920 square feet.
5

6 (b) The allowable new building area shall be computed by
7 dividing the number of eligible pupils by the minimum required
8 loading per classroom for special day classes for the type of pupils
9 to be enrolled. No new or additional facility shall be provided for
10 special day classes unless the number of additional eligible pupils
11 equals one-third or more of the minimum required loading.

12 SEC. 3. Section 33540 of the Education Code is amended to
13 read:

14 33540. (a) The state board and the department shall request
15 that the commission review and revise, as necessary, the course
16 requirements in the history-social science framework developed
17 by the History-Social Science Curriculum Framework and Criteria
18 Committee of the state board to ensure that minimum standards
19 for courses in American government and civics include sufficient
20 attention to teaching pupils how to interact, in a practical manner,
21 with state and local governmental agencies and representatives to
22 solve problems and to petition for changes in laws and procedures,
23 and that ~~these~~ *the* course requirements *in the history-social science*
24 *framework* are also included in all history and social science
25 courses and grade levels, as appropriate.

26 (b) Whenever the history-social science framework is revised
27 as required by law, the commission shall do, as appropriate and
28 based on the subject matter of the course, all of the following:

29 (1) Receive input from civics learning experts, including civics
30 education program providers, associations of civics educators, and
31 organizations dedicated to research on civics learning, for ~~the~~
32 ~~purpose~~ *purposes* of integrating civics learning content, concepts,
33 and skills, at all appropriate grade levels, with the standards
34 established by the state board in core curriculum areas, as specified
35 in Sections 60605, as that section read on June 30, 2011, and
36 60605.8.

37 (2) Consider how civics and history instruction, at all appropriate
38 grade levels, includes, in addition to the acquisition of content
39 knowledge, the application of that content to develop the
40 competence and skills needed for civic engagement.

(3) Ensure that voter education information is included in the American government and civics curriculum at the high school level, including, but not limited to, information on the importance of registering to vote in local, state, and federal elections, how to register to vote, both online and by mail, what the requirements are to register to vote, how to request an absentee ballot, how to fill out and return an absentee ballot, what to expect on election day, how to find a polling place, and where and how to access and understand the voter information pamphlet and other materials to become an informed voter.

(4) Ensure the following historical documents are incorporated in the framework:

(A) The Declaration of Independence.

(B) The United States Constitution, including the Bill of Rights.

(C) The Federalist Papers.

(D) The Emancipation Proclamation.

(E) The Gettysburg Address.

(F) George Washington's Farewell Address.

(5) Consider incorporating the following historical documents into the framework:

(A) The Magna Carta.

(B) The Articles of Confederation.

(C) The California Constitution.

(6) Encourage instruction that promotes an understanding of the governments of California and the United States of America, including, but not limited to, the development of democracy and the history of the development of the United States Constitution.

(c) It is the intent of the Legislature, for purposes of ~~only~~ the history-social science framework that is revised ~~subsequent to the effective date of the act that amended this section in the second year of the 2013-14 Regular Session, after January 1, 2015,~~ that the requirements imposed pursuant to paragraphs ~~(1), (2), and (3)~~ *(1) to (3), inclusive*, of subdivision (b) may be satisfied under the framework adoption procedures currently being ~~utilized~~ *used* by the department as of January 1, 2015.

SEC. 3.5. Section 33540 of the Education Code is amended to read:

33540. (a) The state board and the department shall request that the commission review and revise, as necessary, the course requirements in the history-social science framework developed

1 by the History-Social Science Curriculum Framework and Criteria
2 Committee of the state board to ensure that minimum standards
3 for courses in American government and civics include sufficient
4 attention to teaching pupils how to interact, in a practical manner,
5 with state and local governmental agencies and representatives to
6 solve problems and to petition for changes in laws and ~~procedures~~.
7 *procedures, and that the course requirements in the history-social*
8 *science framework are also included in all history and social*
9 *science courses and all grade levels, as appropriate.*

10 (b) ~~When~~ Whenever the history-social science framework is
11 revised as required by law, the commission shall do, as appropriate
12 and based on the subject matter of the course, all of the following:

13 (1) *Receive input from civics learning experts, including civics*
14 *education program providers, associations of civics educators,*
15 *and organizations dedicated to research on civics learning, for*
16 *purposes of integrating civics learning content, concepts, and*
17 *skills, at all appropriate grade levels, with the standards*
18 *established by the state board in core curriculum areas, as*
19 *specified in Section 60605, as that section read on June 30, 2011,*
20 *and Section 60605.8.*

21 (2) *Consider how civics and history instruction, at all*
22 *appropriate grade levels, includes, in addition to the acquisition*
23 *of content knowledge, the application of that content to develop*
24 *the competence and skills needed for civic engagement.*

25 (3) *Ensure that voter education information is included in the*
26 *American government and civics curriculum at the high school*
27 *level, including, but not limited to, information on the importance*
28 *of registering to vote in local, state, and federal elections, how to*
29 *register to vote, both online and by mail, what the requirements*
30 *are to register to vote, how to request an absentee ballot, how to*
31 *fill out and return an absentee ballot, what to expect on election*
32 *day, how to find a polling place, and where and how to access and*
33 *understand the voter information pamphlet and other materials*
34 *to become an informed voter.*

35 ~~(1)~~
36 (4) Ensure the following historical documents are incorporated
37 ~~in~~ into the framework:

38 (A) The Declaration of Independence.

39 (B) The United States Constitution, including the Bill of Rights.

40 (C) The Federalist Papers.

- (D) The Emancipation Proclamation.
- (E) The Gettysburg Address.
- (F) George Washington's Farewell Address.

~~(2)~~

(5) Consider incorporating the following historical documents into the framework:

- (A) The Magna Carta.
- (B) The Articles of Confederation.
- (C) The California Constitution.

~~(3)~~

(6) Encourage instruction that promotes an understanding of the governments of California and the United States of America, including, but not limited to, the development of democracy and the history of the development of the United States Constitution.

(c) It is the intent of the Legislature, for purposes of the history-social science framework that is revised any time after January 1, 2015, that the commission consider whether and how to incorporate the College, Career, and Civic Life (C3) Framework for Social Studies State Standards into that framework.

(d) It is the intent of the Legislature, for purposes of the history-social science framework that is revised after January 1, 2015, that the requirements imposed pursuant to paragraphs (1) to (3), inclusive, of subdivision (b) may be satisfied under the framework adoption procedures currently being used by the department as of January 1, 2015.

(e) When the history-social science content standards are next revised after January 1, 2015, the state board shall consider incorporating the College, Career, and Civic Life (C3) Framework for Social Studies State Standards into the history-social science content standards.

SEC. 4. Section 35576 of the Education Code is amended to read:

35576. (a) If territory is taken from one district and annexed to, or included in, another district or a new district by any procedure and the area transferred contains real property, the district to which the territory is annexed shall take possession of the real property, pursuant to paragraph (1) of subdivision (a) of Section 35560, on the day when the annexation becomes effective for all purposes. The territory transferred shall cease to be liable for the bonded indebtedness of the district of which it was formerly a part and

1 shall automatically assume its proportionate share of the
2 outstanding bonded indebtedness of any district of which it
3 becomes a part.

4 (b) The acquiring district shall be liable for the greater of the
5 amounts determined under provisions of ~~paragraphs~~ *paragraph*
6 (1) or (2), or the amount determined pursuant to a method
7 prescribed under Section 35738.

8 (1) The proportionate share of the outstanding bonded
9 indebtedness of the original district, which proportionate share
10 shall be in the ratio that the total assessed valuation of the
11 transferring territory bears to the total assessed valuation of the
12 original district in the year immediately preceding the date on
13 which the annexation is effective for all purposes. This ratio shall
14 be used each year until the bonded indebtedness for which the
15 acquiring district is liable has been repaid.

16 (2) The portion of the outstanding bonded indebtedness of the
17 original district that was incurred for the acquisition or
18 improvement of real property, or fixtures located on the real
19 property, and situated in the territory transferred.

20 (c) The county board of supervisors shall compute for the
21 reorganized district an annual tax rate for bond interest and
22 redemption that will include the bond interest and redemption on
23 the outstanding bonded indebtedness specified in paragraph (1) or
24 (2) of subdivision (b), or the amount determined pursuant to a
25 method prescribed under Section 35738. The county board of
26 supervisors shall also compute tax rates for the annual charge and
27 use charge prescribed by former Sections 1822.2 and 1825, as they
28 read on July 1, 1970, when such charges were established before
29 November 23, 1970. All such tax rates shall be levied in excess
30 of any other ad valorem property tax authorized or required by
31 law and shall not be included in the computation of the limitation
32 specified in subdivision (a) of Section 1 of Article XIII A of the
33 California Constitution.

34 SEC. 5. Section 35710.51 of the Education Code is amended
35 to read:

36 35710.51. (a) The county superintendent of schools, within
37 35 days after receiving the notification provided by Section 35710,
38 shall call an election, in the manner prescribed in Part 4
39 (commencing with Section 5000), to be conducted at the next
40 election of any kind in accordance with either of the following:

1 (1) Section 1002 of the Elections Code and Part 4 (commencing
2 with Section 5000) of Division 1 of Title 1.

3 (2) Division 4 (commencing with Section 4000) of the Elections
4 Code.

5 (b) The county superintendent of schools shall call the election
6 in the territory of districts as determined by the county committee
7 on school district organization, or, in the case of territory transfers
8 appealed to the state board pursuant to subdivision (c) of Section
9 35710.5, as determined by the state board. The county
10 superintendent of schools shall not issue an order of election until
11 after the time for an appeal pursuant to subdivision (b) of Section
12 35710.5 has elapsed.

13 SEC. 6. Section 35782 of the Education Code is amended to
14 read:

15 35782. Within 45 days before the close of each school year,
16 the county committee shall conduct a public hearing on the issues
17 specified in Section 35780. Notice of the public hearing shall be
18 given at least 10 days in advance of the hearing to each member
19 of the governing board of the lapsed district immediately before
20 its lapsation, to each of the governing boards that adjoin the lapsed
21 district, and to the high school district of which the lapsed
22 elementary district is a component.

23 SEC. 7. Section 35783 of the Education Code is amended to
24 read:

25 35783. After the hearing, and at least 30 days before the end
26 of the school year, the county committee shall order the territory
27 annexed to one or more adjoining districts as seems to the county
28 committee to be in the best interest of the adjoining districts and
29 the residents of the lapsed district.

30 SEC. 8. Section 35786 of the Education Code is amended to
31 read:

32 35786. An order of a county committee attaching the territory
33 of a lapsed school district to one or more adjoining school districts
34 shall be effective for all purposes on the July 1 after date of the
35 order. Notwithstanding Section 35534, the effective date of the
36 order is not subject to compliance with Section 54900 of the
37 Government Code. Compliance with Section 54900 of the
38 Government Code is required by December 1 of the year in which
39 the order is made.

1 SEC. 9. Section 42281 of the Education Code is amended to
2 read:

3 42281. Except as specified in subdivision (d), for each
4 elementary school district that maintains only one school with a
5 second principal apportionment average daily attendance of less
6 than 97, the Superintendent shall make one of the following
7 computations, whichever provides the lesser amount:

8 (a) For each small school that has an average daily attendance
9 during the fiscal year of less than 25, exclusive of pupils attending
10 the 7th and 8th grades of a junior high school, and for which school
11 at least one teacher was hired full time, the Superintendent shall
12 compute for the school district fifty-two thousand nine hundred
13 twenty-five dollars (\$52,925).

14 (b) For each small school that has an average daily attendance
15 during the fiscal year of 25 or more and less than 49, exclusive of
16 pupils attending the 7th and 8th grades of a junior high school,
17 and for which school at least two teachers were hired full time for
18 more than one-half of the days schools were maintained, the
19 Superintendent shall compute for the school district one hundred
20 five thousand eight hundred fifty dollars (\$105,850).

21 (c) For each small school that has an average daily attendance
22 during the fiscal year of 49 or more but less than 73, exclusive of
23 pupils attending the 7th and 8th grades of a junior high school,
24 and for which school three teachers were hired full time for more
25 than one-half of the days schools were maintained, the
26 Superintendent shall compute for the school district one hundred
27 fifty-eight thousand seven hundred seventy-five dollars (\$158,775).

28 (d) For each small school that has an average daily attendance
29 during the fiscal year of 73 or more and less than 97, exclusive of
30 pupils attending the 7th and 8th grades of a junior high school,
31 and for which school four teachers were hired full time for more
32 than one-half of the days schools were maintained, the
33 Superintendent shall compute for the school district two hundred
34 eleven thousand seven hundred dollars (\$211,700). A school district
35 that qualifies under this subdivision may use this funding
36 calculation until the local control funding formula allocation
37 pursuant to Section 42238.02, as implemented by Section 42238.03,
38 per unit of average daily attendance multiplied by the average daily
39 attendance produces state aid equal to the small school funding
40 formula.

1 SEC. 10. Section 49558 of the Education Code is amended to
2 read:

3 49558. (a) All applications and records concerning any
4 individual made or kept by any public officer or agency in
5 connection with the administration of any provision of this code
6 relating to free or reduced-price meal eligibility shall be
7 confidential, and may not be open to examination for any purpose
8 not directly connected with the administration of any free or
9 reduced-price meal program, or any investigation, prosecution, or
10 criminal or civil proceeding conducted in connection with the
11 administration of any free or reduced-price meal program.

12 (b) Notwithstanding subdivision (a), a public officer or agency
13 may allow school district employees, who are authorized by the
14 governing board of the school district, to disclose from the
15 individual meal records only the pupil's name and school meal
16 eligibility status, solely for purposes of disaggregation of academic
17 achievement data or to identify pupils eligible for public school
18 choice and supplemental educational services pursuant to the
19 federal No Child Left Behind Act of 2001—~~(P.L.~~ *(Public Law*
20 *107-110)*, if the public agency ensures the following:

21 (1) The public agency has adopted a policy that allows for the
22 use of individual records for these purposes.

23 (2) No individual indicators of participation in any free or
24 reduced-price meal program are maintained in the permanent record
25 of any pupil, unless otherwise allowed by law.

26 (3) No public release of information regarding individual pupil
27 participation in any free or reduced-price meal program is
28 permitted.

29 (4) All other confidentiality provisions required by law are met.

30 (5) The information collected regarding individual pupils
31 certified to participate in the free or reduced-price meal program
32 is destroyed when it is no longer needed for its intended purpose.

33 (c) Notwithstanding subdivision (a), the school districts and
34 county superintendents of schools may release information on the
35 School Lunch Program application to the local agency that
36 determines eligibility under the Medi-Cal program if the child is
37 approved for free meals and if the applicant consents to the sharing
38 of information pursuant to Section 49557.2.

39 (d) Notwithstanding subdivision (a), the school districts and
40 county superintendents of schools may release information on the

1 School Lunch Program application to the local agency that
2 determines eligibility under the CalFresh program or to an agency
3 that determines eligibility for nutrition assistance programs
4 authorized by Chapter 2 (commencing with Section 210.1) of
5 Subtitle B of Title 7 of the Code of Federal Regulations, if the
6 child is approved for free or reduced-price meals and if the
7 applicant consents to the sharing of information pursuant to Section
8 49557.3.

9 (e) Notwithstanding subdivision (a), a school district, charter
10 school, or county office of education may release the name and
11 eligibility status of a pupil participating in the free or reduced-price
12 meal program as follows:

13 (1) To the Superintendent for purposes of determining funding
14 allocations under the local control funding formula and for
15 assessing the accountability of that funding.

16 (2) Upon request, to another school district, charter school, or
17 county office of education that is serving a pupil living in the same
18 household as an enrolled pupil for purposes related to free or
19 reduced-price meal program eligibility and for data used in local
20 control funding formula calculations.

21 (f) Information released pursuant to subdivision (c), (d), or (e)
22 shall adhere to all of the following requirements:

23 (1) Individual indicators of participation in a free or
24 reduced-price meal program shall not be maintained in the
25 permanent record of any pupil, unless otherwise authorized by
26 law.

27 (2) The public release of information regarding individual pupil
28 participation in a free or reduced-price meal program is not
29 permitted.

30 (3) All other confidentiality requirements imposed by law or
31 regulation are met.

32 SEC. 11. Section 52060 of the Education Code is amended to
33 read:

34 52060. (a) On or before July 1, 2014, the governing board of
35 each school district shall adopt a local control and accountability
36 plan using a template adopted by the state board.

37 (b) A local control and accountability plan adopted by the
38 governing board of a school district shall be effective for a period
39 of three years, and shall be updated on or before July 1 of each
40 year.

1 (c) A local control and accountability plan adopted by the
2 governing board of a school district shall include, for the school
3 district and each school within the school district, both of the
4 following:

5 (1) A description of the annual goals, for all pupils and each
6 subgroup of pupils identified pursuant to Section 52052, to be
7 achieved for each of the state priorities identified in subdivision
8 (d) and for any additional local priorities identified by the
9 governing board of the school district. For purposes of this article,
10 a subgroup of pupils identified pursuant to Section 52052 shall be
11 a numerically significant pupil subgroup as specified in paragraphs
12 (2) and (3) of subdivision (a) of Section 52052.

13 (2) A description of the specific actions the school district will
14 take during each year of the local control and accountability plan
15 to achieve the goals identified in paragraph (1), including the
16 enumeration of any specific actions necessary for that year to
17 correct any deficiencies in regard to the state priorities listed in
18 paragraph (1) of subdivision (d). The specific actions shall not
19 supersede the provisions of existing local collective bargaining
20 agreements within the jurisdiction of the school district.

21 (d) All of the following are state priorities:

22 (1) The degree to which the teachers of the school district are
23 appropriately assigned in accordance with Section 44258.9, and
24 fully credentialed in the subject areas, and, for the pupils they are
25 teaching, every pupil in the school district has sufficient access to
26 the standards-aligned instructional materials as determined pursuant
27 to Section 60119, and school facilities are maintained in good
28 repair, as defined in subdivision (d) of Section 17002.

29 (2) Implementation of the academic content and performance
30 standards adopted by the state board, including how the programs
31 and services will enable English learners to access the common
32 core academic content standards adopted pursuant to Section
33 60605.8 and the English language development standards adopted
34 pursuant to former Section 60811.3, as that section read on June
35 30, 2013, or Section 60811.4, for purposes of gaining academic
36 content knowledge and English language proficiency.

37 (3) Parental involvement, including efforts the school district
38 makes to seek parent input in making decisions for the school
39 district and each individual schoolsite, and including how the

1 school district will promote parental participation in programs for
2 unduplicated pupils and individuals with exceptional needs.

3 (4) Pupil achievement, as measured by all of the following, as
4 applicable:

5 (A) Statewide assessments administered pursuant to Article 4
6 (commencing with Section 60640) of Chapter 5 of Part 33 or any
7 subsequent assessment, as certified by the state board.

8 (B) The Academic Performance Index, as described in Section
9 52052.

10 (C) The percentage of pupils who have successfully completed
11 courses that satisfy the requirements for entrance to the University
12 of California and the California State University, or career technical
13 education sequences or programs of study that align with state
14 board-approved career technical education standards and
15 frameworks, including, but not limited to, those described in
16 subdivision (a) of Section 52302, subdivision (a) of Section
17 52372.5, or paragraph (2) of subdivision (e) of Section 54692.

18 (D) The percentage of English learner pupils who make progress
19 toward English proficiency as measured by the California English
20 Language Development Test or any subsequent assessment of
21 English proficiency, as certified by the state board.

22 (E) The English learner reclassification rate.

23 (F) The percentage of pupils who have passed an advanced
24 placement examination with a score of 3 or higher.

25 (G) The percentage of pupils who participate in, and demonstrate
26 college preparedness pursuant to, the Early Assessment Program,
27 as described in Chapter 6 (commencing with Section 99300) of
28 Part 65 of Division 14 of Title 3, or any subsequent assessment of
29 college preparedness.

30 (5) Pupil engagement, as measured by all of the following, as
31 applicable:

32 (A) School attendance rates.

33 (B) Chronic absenteeism rates.

34 (C) Middle school dropout rates, as described in paragraph (3)
35 of subdivision (a) of Section 52052.1.

36 (D) High school dropout rates.

37 (E) High school graduation rates.

38 (6) School climate, as measured by all of the following, as
39 applicable:

40 (A) Pupil suspension rates.

1 (B) Pupil expulsion rates.

2 (C) Other local measures, including surveys of pupils, parents,
3 and teachers on the sense of safety and school connectedness.

4 (7) The extent to which pupils have access to, and are enrolled
5 in, a broad course of study that includes all of the subject areas
6 described in Section 51210 and subdivisions (a) to (i), inclusive,
7 of Section 51220, as applicable, including the programs and
8 services developed and provided to unduplicated pupils and
9 individuals with exceptional needs, and the programs and services
10 that are provided to benefit these pupils as a result of the funding
11 received pursuant to Section 42238.02, as implemented by Section
12 42238.03.

13 (8) Pupil outcomes, if available, in the subject areas described
14 in Section 51210 and subdivisions (a) to (i), inclusive, of Section
15 51220, as applicable.

16 (e) For purposes of the descriptions required by subdivision (c),
17 the governing board of a school district may consider qualitative
18 information, including, but not limited to, findings that result from
19 school quality reviews conducted pursuant to subparagraph (J) of
20 paragraph (4) of subdivision (a) of Section 52052 or any other
21 reviews.

22 (f) To the extent practicable, data reported in a local control and
23 accountability plan shall be reported in a manner consistent with
24 how information is reported on a school accountability report card.

25 (g) The governing board of a school district shall consult with
26 teachers, principals, administrators, other school personnel, local
27 bargaining units of the school district, parents, and pupils in
28 developing a local control and accountability plan.

29 (h) A school district may identify local priorities, goals in regard
30 to the local priorities, and the method for measuring the school
31 district's progress toward achieving those goals.

32 *SEC. 11.1. Section 52060 of the Education Code is amended*
33 *to read:*

34 52060. (a) On or before July 1, 2014, the governing board of
35 each school district shall adopt a local control and accountability
36 plan using a template adopted by the state board.

37 (b) A local control and accountability plan adopted by ~~a~~ *the*
38 governing board of a school district shall be effective for a period
39 of three years, and shall be updated on or before July 1 of each
40 year.

(c) A local control and accountability plan adopted by ~~a~~ *the* governing board of a school district shall include, for the school district and each school within the school district, both of the following:

(1) A description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to Section 52052, to be achieved for each of the state priorities identified in subdivision (d) and for any additional local priorities identified by the governing board of the school district. For purposes of this article, a subgroup of pupils identified pursuant to Section 52052 shall be a numerically significant pupil subgroup as specified in paragraphs (2) and (3) of subdivision (a) of Section 52052.

(2) A description of the specific actions the school district will take during each year of the local control and accountability plan to achieve the goals identified in paragraph (1), including the enumeration of any specific actions necessary for that year to correct any deficiencies in regard to the state priorities listed in paragraph (1) of subdivision (d). The specific actions shall not supersede the provisions of existing local collective bargaining agreements within the jurisdiction of the school district.

(d) All of the following are state priorities:

(1) The degree to which the teachers of the school district are appropriately assigned in accordance with Section 44258.9, and fully credentialed in the subject areas, and, for the pupils they are teaching, every pupil in the school district has sufficient access to the standards-aligned instructional materials as determined pursuant to Section 60119, and school facilities are maintained in good ~~repair~~ *repair*, as ~~specified~~ *defined* in subdivision (d) of Section 17002.

(2) Implementation of the academic content and performance standards adopted by the state board, including how the programs and services will enable English learners to access the common core academic content standards adopted pursuant to Section 60605.8 and the English language development standards adopted pursuant to ~~Section 60811.3~~ *former Section 60811.3, as that section read on June 30, 2013, or Section 60811.4*, for purposes of gaining academic content knowledge and English language proficiency.

(3) Parental involvement, including efforts the school district makes to seek parent input in making decisions for the school district and each individual schoolsite, and including how the

1 school district will promote parental participation in programs for
2 unduplicated pupils and individuals with exceptional needs.

3 (4) Pupil achievement, as measured by all of the following, as
4 applicable:

5 (A) Statewide assessments administered pursuant to Article 4
6 (commencing with Section 60640) of Chapter 5 of Part 33 or any
7 subsequent assessment, as certified by the state board.

8 (B) The Academic Performance Index, as described in Section
9 52052.

10 (C) The percentage of pupils who have successfully completed
11 courses that satisfy the requirements for entrance to the University
12 of California and the California State University, or career technical
13 education sequences or programs of study that align with state
14 board-approved career technical-~~educational~~ *education* standards
15 and frameworks, including, but not limited to, those described in
16 subdivision (a) of Section 52302, subdivision (a) of Section
17 52372.5, or paragraph (2) of subdivision (e) of Section 54692.

18 (D) The percentage of English learner pupils who make progress
19 toward English proficiency as measured by the California English
20 Language Development Test or any subsequent assessment of
21 English proficiency, as certified by the state board.

22 (E) The English learner reclassification rate.

23 (F) The percentage of pupils who have passed an advanced
24 placement examination with a score of 3 or higher.

25 (G) The percentage of pupils who participate in, and demonstrate
26 college preparedness pursuant to, the Early Assessment Program,
27 as described in Chapter 6 (commencing with Section 99300) of
28 Part 65 of Division 14 of Title 3, or any subsequent assessment of
29 college preparedness.

30 (5) Pupil engagement, as measured by all of the following, as
31 applicable:

32 (A) School attendance rates.

33 (B) Chronic absenteeism rates.

34 (C) Middle school dropout rates, as described in paragraph (3)
35 of subdivision (a) of Section 52052.1.

36 (D) High school dropout rates.

37 (E) High school graduation rates.

38 (6) School climate, as measured by all of the following, as
39 applicable:

40 (A) Pupil suspension rates.

1 (B) Pupil expulsion rates.

2 (C) Other local measures, including surveys of pupils, parents,
3 and teachers on the sense of safety and school connectedness.

4 (7) The extent to which pupils have access to, and are enrolled
5 in, a broad course of study that includes all of the subject areas
6 described in Section 51210 and subdivisions (a) to (i), inclusive,
7 of Section 51220, as applicable, including the programs and
8 services developed and provided to unduplicated pupils and
9 individuals with exceptional needs, and the ~~program~~ *programs*
10 and services that are provided to benefit these pupils as a result of
11 the funding received pursuant to Section 42238.02, as implemented
12 by Section 42238.03.

13 (8) Pupil outcomes, if available, in the subject areas described
14 in Section 51210 and subdivisions (a) to (i), inclusive, of Section
15 51220, as applicable.

16 (e) For purposes of the descriptions required by subdivision (c),
17 ~~a~~ *the* governing board of a school district may consider qualitative
18 information, including, but not limited to, findings that result from
19 school quality reviews conducted pursuant to subparagraph (J) of
20 paragraph (4) of subdivision (a) of Section 52052 or any other
21 reviews.

22 (f) To the extent practicable, data reported in a local control and
23 accountability plan shall be reported in a manner consistent with
24 how information is reported on a school accountability report card.

25 (g) ~~A~~ *The* governing board of a school district shall consult with
26 teachers, principals, administrators, other school personnel, local
27 bargaining units of the school district, parents, and pupils in
28 developing a local control and accountability plan.

29 (h) A school district may identify local priorities, goals in regard
30 to the local priorities, and the method for measuring the school
31 district's progress toward achieving those goals.

32 (i) *This section shall remain in effect only until January 1, 2018,*
33 *and as of that date is repealed, unless a later enacted statute, that*
34 *is enacted before January 1, 2018, deletes or extends that date.*

35 SEC. 11.2. *Section 52060 is added to the Education Code, to*
36 *read:*

37 52060. (a) *On or before July 1, 2014, the governing board of*
38 *each school district shall adopt a local control and accountability*
39 *plan using a template adopted by the state board.*

1 ***(b) A local control and accountability plan adopted by the***
2 ***governing board of a school district shall be effective for a period***
3 ***of three years, and shall be updated on or before July 1 of each***
4 ***year.***

5 ***(c) A local control and accountability plan adopted by the***
6 ***governing board of a school district shall include, for the school***
7 ***district and each school within the school district, both of the***
8 ***following:***

9 ***(1) A description of the annual goals, for all pupils and each***
10 ***subgroup of pupils identified pursuant to Section 52052, to be***
11 ***achieved for each of the state priorities identified in subdivision***
12 ***(d) and for any additional local priorities identified by the***
13 ***governing board of the school district. For purposes of this article,***
14 ***a subgroup of pupils identified pursuant to Section 52052 shall be***
15 ***a numerically significant pupil subgroup as specified in paragraphs***
16 ***(2) and (3) of subdivision (a) of Section 52052.***

17 ***(2) A description of the specific actions the school district will***
18 ***take during each year of the local control and accountability plan***
19 ***to achieve the goals identified in paragraph (1), including the***
20 ***enumeration of any specific actions necessary for that year to***
21 ***correct any deficiencies in regard to the state priorities listed in***
22 ***paragraph (1) of subdivision (d). The specific actions shall not***
23 ***supersede the provisions of existing local collective bargaining***
24 ***agreements within the jurisdiction of the school district.***

25 ***(d) All of the following are state priorities:***

26 ***(1) The degree to which the teachers of the school district are***
27 ***appropriately assigned in accordance with Section 44258.9, and***
28 ***fully credentialed in the subject areas, and, for the pupils they are***
29 ***teaching, every pupil in the school district has sufficient access to***
30 ***the standards-aligned instructional materials as determined***
31 ***pursuant to Section 60119, and school facilities are maintained***
32 ***in good repair, as defined in subdivision (d) of Section 17002.***

33 ***(2) Implementation of the academic content and performance***
34 ***standards adopted by the state board, including how the programs***
35 ***and services will enable English learners to access the common***
36 ***core academic content standards adopted pursuant to Section***
37 ***60605.8 and the English language development standards adopted***
38 ***pursuant to former Section 60811.3, as that section read on June***
39 ***30, 2013, or Section 60811.4, for purposes of gaining academic***
40 ***content knowledge and English language proficiency.***

1 (3) *Parental involvement, including efforts the school district*
2 *makes to seek parent input in making decisions for the school*
3 *district and each individual schoolsite, and including how the*
4 *school district will promote parental participation in programs*
5 *for unduplicated pupils and individuals with exceptional needs.*

6 (4) *Pupil achievement, as measured by all of the following, as*
7 *applicable:*

8 (A) *Statewide assessments administered pursuant to Article 4*
9 *(commencing with Section 60640) of Chapter 5 of Part 33 or any*
10 *subsequent assessment, as certified by the state board.*

11 (B) *The Academic Performance Index, as described in Section*
12 *52052.*

13 (C) *The percentage of pupils who have successfully completed*
14 *courses that satisfy the requirements for entrance to the University*
15 *of California and the California State University, or career*
16 *technical education sequences or programs of study that align*
17 *with state board-approved career technical education standards*
18 *and frameworks, including, but not limited to, those described in*
19 *subdivision (a) of Section 52302, subdivision (a) of Section*
20 *52372.5, or paragraph (2) of subdivision (e) of Section 54692.*

21 (D) *The percentage of English learner pupils who make progress*
22 *toward English proficiency as measured by the California English*
23 *Language Development Test or any subsequent assessment of*
24 *English proficiency, as certified by the state board.*

25 (E) *The English learner reclassification rate.*

26 (F) *The percentage of pupils who have passed an advanced*
27 *placement examination with a score of 3 or higher.*

28 (G) *The percentage of pupils who participate in, and*
29 *demonstrate college preparedness pursuant to, the Early*
30 *Assessment Program, as described in Chapter 6 (commencing with*
31 *Section 99300) of Part 65 of Division 14 of Title 3, or any*
32 *subsequent assessment of college preparedness.*

33 (5) *Pupil engagement, as measured by all of the following, as*
34 *applicable:*

35 (A) *School attendance rates.*

36 (B) *Chronic absenteeism rates.*

37 (C) *Middle school dropout rates, as described in paragraph (3)*
38 *of subdivision (a) of Section 52052.1.*

39 (D) *High school dropout rates.*

40 (E) *High school graduation rates.*

1 (6) *School climate, as measured by all of the following, as*
2 *applicable:*

3 (A) *Pupil suspension rates.*

4 (B) *Pupil expulsion rates.*

5 (C) *If the governing board of the school district chooses to*
6 *include it, compliance with the federal gender equity requirements*
7 *under Title IX of the Education Amendments of 1972 (20 U.S.C.*
8 *Sec. 1681 et seq.), including, but not limited to, the total number*
9 *of pupils, by gender, participating in interscholastic athletics.*

10 (D) *Other local measures, including surveys of pupils, parents,*
11 *and teachers on the sense of safety and school connectedness.*

12 (7) *The extent to which pupils have access to, and are enrolled*
13 *in, a broad course of study that includes all of the subject areas*
14 *described in Section 51210 and subdivisions (a) to (i), inclusive,*
15 *of Section 51220, as applicable, including the programs and*
16 *services developed and provided to unduplicated pupils and*
17 *individuals with exceptional needs, and the programs and services*
18 *that are provided to benefit these pupils as a result of the funding*
19 *received pursuant to Section 42238.02, as implemented by Section*
20 *42238.03.*

21 (8) *Pupil outcomes, if available, in the subject areas described*
22 *in Section 51210 and subdivisions (a) to (i), inclusive, of Section*
23 *51220, as applicable.*

24 (e) *For purposes of the descriptions required by subdivision*
25 *(c), the governing board of a school district may consider*
26 *qualitative information, including, but not limited to, findings that*
27 *result from school quality reviews conducted pursuant to*
28 *subparagraph (J) of paragraph (4) of subdivision (a) of Section*
29 *52052 or any other reviews.*

30 (f) *To the extent practicable, data reported in a local control*
31 *and accountability plan shall be reported in a manner consistent*
32 *with how information is reported on a school accountability report*
33 *card.*

34 (g) *The governing board of a school district shall consult with*
35 *teachers, principals, administrators, other school personnel, local*
36 *bargaining units of the school district, parents, and pupils in*
37 *developing a local control and accountability plan.*

38 (h) *A school district may identify local priorities, goals in regard*
39 *to the local priorities, and the method for measuring the school*
40 *district's progress toward achieving those goals.*

1 *(i) This section shall become operative on January 1, 2018.*

2 SEC. 12. Section 56043 of the Education Code is amended to
3 read:

4 56043. The primary timelines affecting special education
5 programs are as follows:

6 (a) A proposed assessment plan shall be developed within 15
7 calendar days of referral for assessment, not counting calendar
8 days between the pupil's regular school sessions or terms or
9 calendar days of school vacation in excess of five schooldays, from
10 the date of receipt of the referral, unless the parent or guardian
11 agrees in writing to an extension, pursuant to subdivision (a) of
12 Section 56321.

13 (b) A parent or guardian shall have at least 15 calendar days
14 from the receipt of the proposed assessment plan to arrive at a
15 decision, pursuant to subdivision (c) of Section 56321.

16 (c) Once a child has been referred for an initial assessment to
17 determine whether the child is an individual with exceptional needs
18 and to determine the educational needs of the child, these
19 determinations shall be made, and an individualized education
20 program team meeting shall occur within 60 days of receiving
21 parental consent for the assessment, pursuant to subdivision (a) of
22 Section 56302.1, except as specified in subdivision (b) of that
23 section, and pursuant to Section 56344.

24 (d) The individualized education program team shall review the
25 pupil's individualized education program periodically, but not less
26 frequently than annually, pursuant to subdivision (d) of Section
27 56341.1.

28 (e) A parent or guardian shall be notified of the individualized
29 education program team meeting early enough to ensure an
30 opportunity to attend, pursuant to subdivision (b) of Section
31 56341.5. In the case of an individual with exceptional needs who
32 is 16 years of age or younger, if appropriate, the meeting notice
33 shall indicate that a purpose of the meeting will be the
34 consideration of the postsecondary goals and transition services
35 for the individual with exceptional needs, and the meeting notice
36 described in this subdivision shall indicate that the individual with
37 exceptional needs is invited to attend, pursuant to subdivision (e)
38 of Section 56341.5.

39 (f) (1) An individualized education program required as a result
40 of an assessment of a pupil shall be developed within a total time

1 not to exceed 60 calendar days, not counting days between the
2 pupil's regular school sessions, terms, or days of school vacation
3 in excess of five schooldays, from the date of receipt of the parent's
4 or guardian's written consent for assessment, unless the parent or
5 guardian agrees in writing to an extension, pursuant to Section
6 56344.

7 (2) A meeting to develop an initial individualized education
8 program for the pupil shall be conducted within 30 days of a
9 determination that the child needs special education and related
10 services pursuant to Section 300.323(c)(1) of Title 34 of the Code
11 of Federal Regulations and in accordance with Section 56344.

12 (g) (1) Beginning not later than the first individualized
13 education program to be in effect when the pupil is 16 years of
14 age, or younger if determined appropriate by the individualized
15 education program team, and updated annually thereafter, the
16 individualized education program shall include appropriate
17 measurable postsecondary goals and transition services needed to
18 assist the pupil in reaching those goals, pursuant to paragraph (8)
19 of subdivision (a) of Section 56345.

20 (2) The individualized education program for pupils in grades
21 7 to 12, inclusive, shall include any alternative means and modes
22 necessary for the pupil to complete the district's prescribed course
23 of study and to meet or exceed proficiency standards for graduation,
24 pursuant to paragraph (1) of subdivision (b) of Section 56345.

25 (3) Beginning not later than one year before the pupil reaches
26 ~~the age of 18 years, 18 years of age~~, the individualized education
27 program shall contain a statement that the pupil has been informed
28 of the pupil's rights under this part, if any, that will transfer to the
29 pupil upon reaching ~~the age of 18 years, 18 years of age~~, pursuant
30 to Section 56041.5, subdivision (g) of Section 56345, and Section
31 300.520 of Title 34 of the Code of Federal Regulations.

32 (h) Beginning at the age of 16 years or younger, and annually
33 thereafter, a statement of needed transition services shall be
34 included in the pupil's individualized education program, pursuant
35 to Section 56345.1 and Section 1414(d)(1)(A)(i)(VIII) of Title 20
36 of the United States Code.

37 (i) A pupil's individualized education program shall be
38 implemented as soon as possible following the individualized
39 education program team meeting, pursuant to Section 300.323(c)(2)

1 of Title 34 of the Code of Federal Regulations and in accordance
2 with Section 56344.

3 (j) An individualized education program team shall meet at least
4 annually to review a pupil's progress, the individualized education
5 program, including whether the annual goals for the pupil are being
6 achieved, the appropriateness of the placement, and to make any
7 necessary revisions, pursuant to subdivision (d) of Section 56343.
8 The local educational agency shall maintain procedures to ensure
9 that the individualized education program team reviews the pupil's
10 individualized education program periodically, but not less
11 frequently than annually, to determine whether the annual goals
12 for the pupil are being achieved, and revises the individualized
13 education program as appropriate to address, among other matters,
14 the provisions specified in subdivision (d) of Section 56341.1,
15 pursuant to subdivision (a) of Section 56380.

16 (k) A reassessment of a pupil shall occur not more frequently
17 than once a year, unless the parent and the local educational agency
18 agree otherwise in writing, and shall occur at least once every three
19 years, unless the parent and the local educational agency agree, in
20 writing, that a reassessment is unnecessary, pursuant to Section
21 56381, and in accordance with Section 1414(a)(2) of Title 20 of
22 the United States Code.

23 (l) A meeting of an individualized education program team
24 requested by a parent or guardian to review an individualized
25 education program pursuant to subdivision (c) of Section 56343
26 shall be held within 30 calendar days, not counting days between
27 the pupil's regular school sessions, terms, or days of school
28 vacation in excess of five schooldays, from the date of receipt of
29 the parent's or guardian's written request, pursuant to Section
30 56343.5.

31 (m) If an individual with exceptional needs transfers from
32 district to district within the state, the following are applicable
33 pursuant to Section 56325:

34 (1) If the child has an individualized education program and
35 transfers into a district from a district not operating programs under
36 the same local plan in which he or she was last enrolled in a special
37 education program within the same academic year, the local
38 educational agency shall provide the pupil with a free appropriate
39 public education, including services comparable to those described
40 in the previously approved individualized education program, in

1 consultation with the parents or guardians, for a period not to
2 exceed 30 days, by which time the local educational agency shall
3 adopt the previously approved individualized education program
4 or shall develop, adopt, and implement a new individualized
5 education program that is consistent with federal and state law,
6 pursuant to paragraph (1) of subdivision (a) of Section 56325.

7 (2) If the child has an individualized education program and
8 transfers into a district from a district operating programs under
9 the same special education local plan area of the district in which
10 he or she was last enrolled in a special education program within
11 the same academic year, the new district shall continue, without
12 delay, to provide services comparable to those described in the
13 existing approved individualized education program, unless the
14 parent and the local educational agency agree to develop, adopt,
15 and implement a new individualized education program that is
16 consistent with state and federal law, pursuant to paragraph (2) of
17 subdivision (a) of Section 56325.

18 (3) If the child has an individualized education program and
19 transfers from an educational agency located outside the state to
20 a district within the state within the same academic year, the local
21 educational agency shall provide the pupil with a free appropriate
22 public education, including services comparable to those described
23 in the previously approved individualized education program, in
24 consultation with the parents or guardians, until the local
25 educational agency conducts an assessment as specified in
26 paragraph (3) of subdivision (a) of Section 56325.

27 (4) In order to facilitate the transition for an individual with
28 exceptional needs described in paragraphs (1) to (3), inclusive, the
29 new school in which the pupil enrolls shall take reasonable steps
30 to promptly obtain the pupil's records, as specified, pursuant to
31 subdivision (b) of Section 56325.

32 (n) The parent or guardian shall have the right and opportunity
33 to examine all school records of the child and to receive complete
34 copies within five business days after a request is made by the
35 parent or guardian, either orally or in writing, and before any
36 meeting regarding an individualized education program of his or
37 her child or any hearing or resolution session pursuant to Chapter
38 5 (commencing with Section 56500), in accordance with Section
39 56504 and Chapter 6.5 (commencing with Section 49060) of Part
40 27.

(o) Upon receipt of a request from a local educational agency where an individual with exceptional needs has enrolled, a former educational agency shall send the pupil's special education records, or a copy of those records, to the new local educational agency within five working days, pursuant to subdivision (a) of Section 3024 of Title 5 of the California Code of Regulations.

(p) The department shall do all of the following:

(1) Have a time limit of 60 calendar days after a complaint is filed with the state educational agency to investigate the complaint.

(2) Give the complainant the opportunity to submit additional information about the allegations in the complaint.

(3) Review all relevant information and make an independent determination as to whether there is a violation of a requirement of this part or Part B of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

(4) Issue a written decision pursuant to Section 300.152(a)(5) of Title 34 of the Code of Federal Regulations.

(q) A prehearing mediation conference shall be scheduled within 15 calendar days of receipt by the Superintendent of the request for mediation, and shall be completed within 30 calendar days after the request for mediation, unless both parties to the prehearing mediation conference agree to extend the time for completing the mediation, pursuant to Section 56500.3.

(r) Any request for a due process hearing arising from subdivision (a) of Section 56501 shall be filed within two years from the date the party initiating the request knew or had reason to know of facts underlying the basis for the request, except that this timeline shall not apply to a parent if the parent was prevented from requesting the due process hearing, pursuant to subdivision (l) of Section 56505.

(s) The Superintendent shall ensure that, within 45 calendar days after receipt of a written due process hearing request, the hearing is immediately commenced and completed, including any mediation requested at any point during the hearing process, and a final administrative decision is rendered, pursuant to subdivision (f) of Section 56502.

(t) If either party to a due process hearing intends to be represented by an attorney in the due process hearing, notice of that intent shall be given to the other party at least 10 calendar

1 days before the hearing, pursuant to subdivision (a) of Section
2 56507.

3 (u) Any party to a due process hearing shall have the right to
4 be informed by the other parties to the hearing, at least 10 calendar
5 days before the hearing, as to what those parties believe are the
6 issues to be decided at the hearing and their proposed resolution
7 of those issues, pursuant to paragraph (6) of subdivision (e) of
8 Section 56505.

9 (v) Any party to a due process hearing shall have the right to
10 receive from other parties to the hearing, at least five business days
11 before the hearing, a copy of all documents, including all
12 assessments completed and not completed by that date, and a list
13 of all witnesses and their general area of testimony that the parties
14 intend to present at the hearing, pursuant to paragraph (7) of
15 subdivision (e) of Section 56505.

16 (w) An appeal of a due process hearing decision shall be made
17 within 90 calendar days of receipt of the hearing decision, pursuant
18 to subdivision (k) of Section 56505.

19 (x) A complaint filed with the department shall allege a violation
20 of the federal Individuals with Disabilities Education Act (20
21 U.S.C. Sec. 1400 et seq.) or a provision of this part that occurred
22 not more than one year before the date that the complaint is
23 received by the department, pursuant to Section 56500.2 and
24 Section 300.153(c) of Title 34 of the Code of Federal Regulations.

25 SEC. 13. Section 56363.5 of the Education Code is repealed.

26 SEC. 14. Section 56363.5 is added to the Education Code, to
27 read:

28 56363.5. Pursuant to Section 300.154(d)(2)(iv) and (v) of Title
29 34 of the Code of Federal Regulations, if an individual with
30 exceptional needs is covered by public benefits or insurance, a
31 public agency may use Medicaid, other public benefits, or
32 insurance programs in which a pupil participates to provide or pay
33 for the services required by this part, the federal Individuals with
34 Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.), and Part
35 300 of Title 34 of the Code of Federal Regulations, if both of the
36 following conditions are met:

37 (a) The public agency provides written notification to the pupil's
38 parents.

(b) The public agency obtains written parental consent before accessing the pupil's or parents' public benefits or insurance for the first time, and annually thereafter.

SEC. 15. Section 56366.1 of the Education Code is amended to read:

56366.1. (a) A nonpublic, nonsectarian school or agency that seeks certification shall file an application with the Superintendent on forms provided by the department, and shall include all of the following information on the application:

(1) A description of the special education and designated instruction and services provided to individuals with exceptional needs if the application is for nonpublic, nonsectarian school certification.

(2) A description of the designated instruction and services provided to individuals with exceptional needs if the application is for nonpublic, nonsectarian agency certification.

(3) A list of appropriately qualified staff, a description of the credential, license, or registration that qualifies each staff member rendering special education or designated instruction and services to do so, and copies of their credentials, licenses, or certificates of registration with the appropriate state or national organization that has established standards for the service rendered.

(4) An annual operating budget.

(5) Affidavits and assurances necessary to comply with all applicable federal, state, and local laws and regulations that include criminal record summaries required of all nonpublic, nonsectarian school or agency personnel having contact with minor children under Section 44237.

(b) (1) The applicant shall provide the special education local plan area in which the applicant is located with the written notification of its intent to seek certification or renewal of its certification. The local educational agency representatives shall acknowledge that they have been notified of the intent to certify or renew certification. The acknowledgment shall include a statement that representatives of the local educational agency for the area in which the applicant is located have had the opportunity to review the application at least 60 calendar days before submission of an initial application to the Superintendent, or at least 30 calendar days before submission of a renewal application to the Superintendent. The acknowledgment shall provide

1 assurances that local educational agency representatives have had
2 the opportunity to provide input on all required components of the
3 application.

4 (2) If the local educational agency has not acknowledged an
5 applicant's intent to be certified 60 calendar days from the date of
6 submission for initial applications or 30 calendar days from the
7 date of the return receipt for renewal applications, the applicant
8 may file the application with the Superintendent.

9 (3) The department shall provide electronic notification of the
10 availability of renewal application materials to certified nonpublic,
11 nonsectarian schools and agencies at least 120 days before the date
12 their current certification expires.

13 (c) If the applicant operates a facility or program on more than
14 one site, each site shall be certified.

15 (d) If the applicant is part of a larger program or facility on the
16 same site, the Superintendent shall consider the effect of the total
17 program on the applicant. A copy of the policies and standards for
18 the nonpublic, nonsectarian school or agency and the larger
19 program shall be available to the Superintendent.

20 (e) (1) Before certification, the Superintendent shall conduct
21 an onsite review of the facility and program for which the applicant
22 seeks certification. The Superintendent may be assisted by
23 representatives of the special education local plan area in which
24 the applicant is located and a nonpublic, nonsectarian school or
25 agency representative who does not have a conflict of interest with
26 the applicant. The Superintendent shall conduct an additional onsite
27 review of the facility and program within three years of the
28 effective date of the certification, unless the Superintendent
29 conditionally certifies the nonpublic, nonsectarian school or
30 agency, or unless the Superintendent receives a formal complaint
31 against the nonpublic, nonsectarian school or agency. In the latter
32 two cases, the Superintendent shall conduct an onsite review at
33 least annually.

34 (2) In carrying out this subdivision, the Superintendent may
35 verify that the nonpublic, nonsectarian school or agency has
36 received a successful criminal background check clearance and
37 has enrolled in subsequent arrest notice service, pursuant to Section
38 44237, for each owner, operator, and employee of the nonpublic,
39 nonsectarian school or agency.

(f) The Superintendent shall make a determination on an application within 120 days of receipt of the application and shall certify, conditionally certify, or deny certification to the applicant. If the Superintendent fails to take one of these actions within 120 days, the applicant is automatically granted conditional certification for a period terminating on August 31 of the current school year. If certification is denied, the Superintendent shall provide reasons for the denial. The Superintendent shall not certify the nonpublic, nonsectarian school or agency for a period longer than one year.

(g) Certification becomes effective on the date the nonpublic, nonsectarian school or agency meets all the application requirements and is approved by the Superintendent. Certification may be retroactive if the nonpublic, nonsectarian school or agency met all the requirements of this section on the date the retroactive certification is effective. Certification expires on December 31 of the terminating year.

(h) The Superintendent annually shall review the certification of each nonpublic, nonsectarian school or agency. For this purpose, a certified nonpublic, nonsectarian school or agency annually shall update its application between August 1 and October 31, unless the state board grants a waiver pursuant to Section 56101. The Superintendent may conduct an onsite review as part of the annual review.

(i) (1) The Superintendent shall conduct an investigation of a nonpublic, nonsectarian school or agency onsite at any time without prior notice if there is substantial reason to believe that there is an immediate danger to the health, safety, or welfare of a child. The Superintendent shall document the concern and submit it to the nonpublic, nonsectarian school or agency at the time of the onsite investigation. The Superintendent shall require a written response to any noncompliance or deficiency found.

(2) With respect to a nonpublic, nonsectarian school, the Superintendent shall conduct an investigation, which may include an unannounced onsite visit, if the Superintendent receives evidence of a significant deficiency in the quality of educational services provided, a violation of Section 56366.9, or noncompliance with the policies expressed by subdivision (b) of Section 1501 of the Health and Safety Code by the nonpublic, nonsectarian school. The Superintendent shall document the complaint and the results of the investigation and shall provide

1 copies of the documentation to the complainant, the nonpublic,
2 nonsectarian school, and the contracting local educational agency.

3 (3) Violations or noncompliance documented pursuant to
4 paragraph (1) or (2) shall be reflected in the status of the
5 certification of the nonpublic, nonsectarian school or agency, at
6 the discretion of the Superintendent, pending an approved plan of
7 correction by the nonpublic, nonsectarian school or agency. The
8 department shall retain for a period of 10 years all violations
9 pertaining to certification of the nonpublic, nonsectarian school
10 or agency.

11 (4) In carrying out this subdivision, the Superintendent may
12 verify that the nonpublic, nonsectarian school or agency received
13 a successful criminal background check clearance and has enrolled
14 in subsequent arrest notice service, pursuant to Section 44237, for
15 each owner, operator, and employee of the nonpublic, nonsectarian
16 school or agency.

17 (j) The Superintendent shall monitor the facilities, the
18 educational environment, and the quality of the educational
19 program, including the teaching staff, the credentials authorizing
20 service, the standards-based core curriculum being employed, and
21 the standards-focused instructional materials used, of an existing
22 certified nonpublic, nonsectarian school or agency on a three-year
23 cycle, as follows:

24 (1) The nonpublic, nonsectarian school or agency shall complete
25 a self-review in year one.

26 (2) The Superintendent shall conduct an onsite review of the
27 nonpublic, nonsectarian school or agency in year two.

28 (3) The Superintendent shall conduct a followup visit to the
29 nonpublic, nonsectarian school or agency in year three.

30 (k) (1) Notwithstanding any other law, the Superintendent shall
31 not certify a nonpublic, nonsectarian school or agency that proposes
32 to initiate or expand services to pupils currently educated in the
33 immediate prior fiscal year in a juvenile court program, community
34 school pursuant to Section 56150, or other nonspecial education
35 program, including independent study or adult school, or both,
36 unless the nonpublic, nonsectarian school or agency notifies the
37 county superintendent of schools and the special education local
38 plan area in which the proposed new or expanded nonpublic,
39 nonsectarian school or agency is located of its intent to seek
40 certification.

(2) The notification shall occur no later than the December 1 before the new fiscal year in which the proposed or expanding school or agency intends to initiate services. The notice shall include the following:

(A) The specific date upon which the proposed nonpublic, nonsectarian school or agency is to be established.

(B) The location of the proposed program or facility.

(C) The number of pupils proposed for services, the number of pupils currently served in the juvenile court, community school, or other nonspecial education program, the current school services including special education and related services provided for these pupils, and the specific program of special education and related services to be provided under the proposed program.

(D) The reason for the proposed change in services.

(E) The number of staff who will provide special education and designated instruction and services and hold a current valid California credential or license in the service rendered.

(3) In addition to the requirements in subdivisions (a) to (f), inclusive, the Superintendent shall require and consider the following in determining whether to certify a nonpublic, nonsectarian school or agency as described in this subdivision:

(A) A complete statement of the information required as part of the notice under paragraph (1).

(B) Documentation of the steps taken in preparation for the conversion to a nonpublic, nonsectarian school or agency, including information related to changes in the population to be served and the services to be provided pursuant to each pupil's individualized education program.

(4) Notwithstanding any other law, the certification becomes effective no earlier than July 1 if the nonpublic, nonsectarian school or agency provided the notification required pursuant to paragraph (1).

(l) (1) Notwithstanding any other law, the Superintendent shall not certify or renew the certification of a nonpublic, nonsectarian school or agency, unless all of the following conditions are met:

(A) The entity operating the nonpublic, nonsectarian school or agency maintains separate financial records for each entity that it operates, with each nonpublic, nonsectarian school or agency identified separately from any licensed children's institution that it operates.

(B) The entity submits an annual budget that identifies the projected costs and revenues for each entity and demonstrates that the rates to be charged are reasonable to support the operation of the entity.

(C) The entity submits an entitywide annual audit that identifies its costs and revenues, by entity, in accordance with generally accepted accounting and auditing principles. The audit shall clearly document the amount of moneys received and expended on the educational program provided by the nonpublic, nonsectarian school.

(D) The relationship between various entities operated by the same entity are documented, defining the responsibilities of the entities. The documentation shall clearly identify the services to be provided as part of each program, for example, the residential or medical program, the mental health program, or the educational program. The entity shall not seek funding from a public agency for a service, either separately or as part of a package of services, if the service is funded by another public agency, either separately or as part of a package of services.

(2) For purposes of this section, “licensed children’s institution” has the same meaning as it is defined by Section 56155.5.

(m) (1) The nonpublic, nonsectarian school or agency shall be charged a reasonable fee for certification. The Superintendent may adjust the fee annually commensurate with the statewide average percentage inflation adjustment computed for local control funding formula allocations pursuant to Section 42238.02, as implemented by Section 42238.03, of unified school districts with greater than 1,500 units of average daily attendance if the percentage increase is reflected in the school district local control funding formula allocation pursuant to Section 42238.02, as implemented by Section 42238.03, for inflation purposes. For purposes of this section, the base fee shall be the following:

(1) 1–5 pupils	\$ 300
(2) 6–10 pupils	500
(3) 11–24 pupils	1,000
(4) 25–75 pupils	1,500
(5) 76 pupils and over	2,000

(2) The nonpublic, nonsectarian school or agency shall pay this fee when it applies for certification and when it updates its application for annual renewal by the Superintendent. The Superintendent shall use these fees to conduct onsite reviews, which may include field experts. A fee shall not be refunded if the application is withdrawn or is denied by the Superintendent.

(n) (1) Notwithstanding any other law, only those nonpublic, nonsectarian schools or agencies that provide special education and designated instruction and services using staff who hold a certificate, permit, or other document equivalent to that which staff in a public school are required to hold in the service rendered are eligible to receive certification. Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

(2) The state board shall develop regulations to implement this subdivision.

(o) In addition to meeting the standards adopted by the state board, a nonpublic, nonsectarian school or agency shall provide written assurances that it meets all applicable standards relating to fire, health, sanitation, and building safety.

(p) (1) Notwithstanding subdivision (n) of Section 44237, and for purposes of enabling the Superintendent to carry out his or her duties pursuant to this section, a nonpublic, nonsectarian school or agency shall, upon demand, make available to the Superintendent evidence of a successful criminal background check clearance and enrollment in subsequent arrest notice service, conducted pursuant to Section 44237, for each owner, operator, and employee of the nonpublic, nonsectarian school or agency.

(2) The nonpublic, nonsectarian school or agency shall retain the evidence and store it in a locked file separate from other files.

SEC. 16. Section 56440 of the Education Code is amended to read:

56440. (a) Each special education local plan area shall submit to the Superintendent, as part of the local plan, information for providing special education and services to individuals with exceptional needs, as defined in Section 56026, who are between the ages of three and five years, inclusive.

1 (b) All individuals with exceptional needs between the ages of
2 three and five years, inclusive, identified in subdivision (a) shall
3 be served by the local educational agencies within each special
4 education local plan area, to the extent required under federal law
5 and pursuant to the local plan and application approved by the
6 Superintendent.

7 (c) Individuals with exceptional needs between the ages of three
8 and five years, inclusive, who are identified by the local educational
9 agency as requiring special education and ~~services, as defined by~~
10 ~~the board, services~~ shall be eligible for special education and
11 ~~services pursuant to this part and shall not be subject to any~~
12 ~~phase-in plan. part.~~

13 (d) Special education facilities operated by local educational
14 agencies serving children under this chapter and Chapter 4.4
15 (commencing with Section 56425) shall meet all applicable
16 standards relating to fire, health, sanitation, and building safety,
17 but are not subject to Chapter 3.4 (commencing with Section
18 1596.70), 3.5 (commencing with Section 1596.90), or 3.6
19 (commencing with Section 1597.30) of Division 2 of the Health
20 and Safety Code.

21 (e) This chapter applies to all individuals with exceptional needs
22 between the ages of three and five years, inclusive.

23 SEC. 17. Section 60603 of the Education Code is amended to
24 read:

25 60603. As used in this chapter:

26 (a) “Achievement level descriptors” means a narrative
27 description of the knowledge, skills, and processes expected of
28 pupils at different grade levels and at different performance levels
29 on achievement tests.

30 (b) “Achievement test” means any summative standardized test
31 that measures the level of performance that a pupil has achieved
32 on state-adopted content standards.

33 (c) “California Assessment of Student Performance and Progress
34 (CAASPP)” means the comprehensive assessment system,
35 inclusive of consortium-developed assessments, that has the
36 primary purpose of modeling and promoting high-quality teaching
37 and instruction using a variety of assessment approaches and item
38 types.

39 (d) “Census administration” means a test administration in which
40 all pupils take comparable assessments of the same content and

1 where results of individual performance are appropriate and
2 meaningful to parents, pupils, and teachers.

3 (e) “Computer-adaptive assessment” means a computer-based
4 test that utilizes a computer program to adjust the difficulty of test
5 items throughout a testing session based on a test taker’s responses
6 to previous test items during that testing session.

7 (f) “Computer-based assessment” means a test administered
8 using an electronic computing device.

9 (g) “Consortium” means a multistate collaborative organized
10 to develop a comprehensive system of assessments or formative
11 tools such as described in Section 60605.7.

12 (h) “Constructed-response questions” means a type of
13 assessment item that requires pupils to construct their own answers.

14 (i) “Content standards” means the specific academic knowledge,
15 skills, and abilities that all public schools in this state are expected
16 to teach, and all pupils are expected to learn, in reading, writing,
17 mathematics, history-social science, foreign languages, visual and
18 performing arts, and science, at each grade level tested.

19 (j) “Diagnostic assessment” means an assessment of particular
20 knowledge or skills a pupil has or has not yet achieved for the
21 purpose of informing instruction and making placement decisions.

22 (k) “End of course examination” means a comprehensive and
23 challenging assessment of pupil achievement in a particular subject
24 area or discipline.

25 (l) “Field test” means an assessment or assessment items
26 administered to a representative sample of a population to ensure
27 that the test or item produces results that are valid, reliable, and
28 fair.

29 (m) “Formative assessment tools” means assessment tools and
30 processes that are embedded in instruction and used by teachers
31 and pupils to provide timely feedback for purposes of adjusting
32 instruction to improve learning.

33 (n) “High-quality assessment” means an assessment designed
34 to measure a pupil’s knowledge of, understanding of, and ability
35 to apply, critical concepts through the use of a variety of item types
36 and formats, including, but not necessarily limited to, items that
37 allow for constructed responses and items that require the
38 completion of performance tasks. A high-quality assessment should
39 have the following characteristics:

1 (1) Enable measurement of pupil achievement and pupil growth
2 to the extent feasible.

3 (2) Be of high technical quality by being valid, reliable, fair,
4 and aligned to standards.

5 (3) Incorporate technology where appropriate.

6 (4) Include the assessment of pupils with disabilities and English
7 learners.

8 (5) Use, to the extent feasible, universal design principles, as
9 defined in Section 3 of the federal Assistive Technology Act of
10 1998 (29 U.S.C. Sec. 3002) in its development and administration.

11 (o) “Interim assessment” means an assessment that is designed
12 to be given at regular intervals throughout the school year to
13 evaluate a pupil’s knowledge and skills relative to a specific set
14 of academic standards, and produces results that can be aggregated
15 by course, grade level, school, or local educational agency in order
16 to inform teachers and administrators at the pupil, classroom,
17 school, and local educational agency levels.

18 (p) “Local educational agency” means a county office of
19 education, school district, state special school, or direct-funded
20 charter school as described in Section 47651.

21 (q) “Matrix sampling” means administering different portions
22 of a single assessment to different groups of pupils for the purpose
23 of sampling a broader representation of content and reducing
24 testing time.

25 (r) “Performance standards” are standards that define various
26 levels of competence at each grade level in each of the curriculum
27 areas for which content standards are established. Performance
28 standards gauge the degree to which a pupil has met the content
29 standards and the degree to which a school or school district has
30 met the content standards.

31 (s) “Performance tasks” are a collection of questions or activities
32 that relate to a single scenario that include pupil interaction with
33 stimulus. Performance tasks are a means to assess more complex
34 skills such as writing, research, and analysis.

35 (t) “Personally identifiable information” includes a pupil’s name
36 and other direct personal identifiers, such as the pupil’s
37 identification number. Personally identifiable information also
38 includes indirect identifiers, such as the pupil’s address and
39 personal characteristics, or other information that would make the

1 pupil's identity easily traceable through the use of a single or
2 multiple data sources, including publicly available information.

3 (u) "Population sampling" means administering assessments to
4 a representative sample of pupils instead of the entire pupil
5 population. The sample of pupils shall be representative in terms
6 of various pupil subgroups, including, but not necessarily limited
7 to, English learners and pupils with disabilities.

8 (v) "Recently arrived English learner" means a pupil designated
9 as an English learner who is in his or her first 12 months of
10 attending a school in the United States.

11 (w) "State-determined assessment calendar" means the
12 scheduling of assessments, exclusive of those subject area
13 assessments listed in subdivision (b) of Section 60640, over several
14 years on a predetermined schedule. Content areas and grades shall
15 only be assessed after being publicly announced at least two school
16 years in advance of the assessment.

17 (x) "Summative assessment" means an assessment designed to
18 be given near the end of the school year to evaluate a pupil's
19 knowledge and skills relative to a specific set of academic
20 standards.

21 SEC. 18. Section 60604 of the Education Code is amended to
22 read:

23 60604. (a) The Superintendent shall design and implement,
24 consistent with the timetable and plan required pursuant to
25 subdivision (b), a statewide pupil assessment system consistent
26 with the testing requirements of this article in accordance with the
27 objectives set forth in Section 60602.5. That system shall include
28 all of the following:

29 (1) Exclusive of the consortium assessments, a plan for
30 producing or adopting valid, fair, and reliable achievement tests
31 as recommended by the Superintendent and adopted by the state
32 board pursuant to the California Assessment of Student
33 Performance and Progress (CAASPP) established by Article 4
34 (commencing with Section 60640).

35 (2) A plan for administering the consortium summative
36 assessment as outlined by the joint agreement of the consortium.

37 (3) Statewide academically rigorous content and performance
38 standards that reflect the knowledge and complex skills that pupils
39 will need in order to succeed in the information-based, global
40 economy of the 21st century. These skills shall not include personal

1 behavioral standards or skills, including, but not limited to, honesty,
2 sociability, ethics, or self-esteem.

3 (4) A statewide system that provides the results of testing in a
4 manner that reflects the degree to which pupils are achieving the
5 academically rigorous content and performance standards adopted
6 by the state board.

7 (5) The alignment of assessment with the statewide academically
8 rigorous content and performance standards adopted by the state
9 board.

10 (6) The active, ongoing involvement of parents, classroom
11 teachers, administrators, other educators, governing board members
12 of school districts, business community members, institutions of
13 higher education, and the public in all phases of the design and
14 implementation of the statewide pupil assessment system.

15 (7) A plan for ensuring the security and integrity of the CAASPP
16 assessments.

17 (8) The development of a contract or contracts with a contractor
18 for the development or administration of achievement tests and
19 performance tasks aligned to state-adopted content standards,
20 including summative assessments or assessments that employ
21 matrix sampling or population sampling methods.

22 (b) The Superintendent shall develop and annually update for
23 the Legislature a five-year cost projection, implementation plan
24 for the CAASPP, and a timetable for implementing the system
25 described in Section 60640. The annual update shall be submitted
26 on or before March 1 of each year to the Department of Finance,
27 the state board, and the respective chairpersons of the appropriate
28 fiscal subcommittees considering budget appropriations and the
29 appropriate policy committees in each house. The update shall
30 explain any significant variations from the five-year cost projection
31 for the current year budget and the proposed budget.

32 (c) The Superintendent shall make resources available that are
33 designed to assist with the interpretation and use of the CAASPP
34 results to promote the use of the results for purposes of improving
35 pupil learning and educational programs across the full curriculum.
36 The Superintendent shall consider information already provided
37 by assessment consortia to which California belongs or assessment
38 contractors when fulfilling this requirement.

39 (d) The Superintendent shall make information and resources
40 available to parents, teachers, pupils, administrators, school board

1 members, and the public regarding the CAASPP, including, but
2 not necessarily limited to, system goals, purposes, scoring systems,
3 results, valid uses of assessments, and information on the
4 relationship between performance on the previous state assessments
5 and the CAASPP.

6 (e) The Superintendent and the state board shall consider
7 comments and recommendations from teachers, administrators,
8 pupil representatives, institutions of higher education, and the
9 public in the development, adoption, and approval of assessment
10 instruments.

11 (f) The results of the achievement tests, exclusive of the
12 consortium summative assessments, administered pursuant to
13 Article 4 (commencing with Section 60640), shall be returned to
14 the local educational agencies within the period of time specified
15 by the state board.

16 SEC. 19. Section 60607 of the Education Code is amended to
17 read:

18 60607. (a) Each pupil shall have an individual record of
19 accomplishment by the end of grade 12 that includes the results
20 of the achievement test required and administered annually as part
21 of the California Assessment of Student Performance and Progress
22 (CAASPP), or any predecessor assessments, established pursuant
23 to Article 4 (commencing with Section 60640), results of
24 end-of-course examinations he or she has taken, and the vocational
25 education certification examinations he or she chose to take.

26 (b) It is the intent of the Legislature that local educational
27 agencies and schools use the results of the academic achievement
28 tests administered annually as part of the CAASPP to provide
29 support to pupils and parents or guardians in order to assist pupils
30 in strengthening their development as learners, and thereby to
31 improve their academic achievement and performance in
32 subsequent assessments.

33 (c) (1) Except for research provided for in former Section
34 49079.6, as it read on December 31, 2013, a pupil's results or a
35 record of accomplishment shall be private, and may not be released
36 to any person, other than the pupil's parent or guardian and a
37 teacher, counselor, or administrator directly involved with the
38 pupil, without the express written consent of either the parent or
39 guardian of the pupil if the pupil is a minor, or the pupil if the pupil
40 has reached the age of majority or is emancipated.

1 (2) (A) Notwithstanding paragraph (1), a pupil or his or her
2 parent or guardian may authorize the release of pupil results or a
3 record of accomplishment to a postsecondary educational
4 institution for the purpose of credit, placement, or admission.

5 (B) Notwithstanding paragraph (1), the results of an individual
6 pupil on the CAASPP may be released to a postsecondary
7 educational institution for the purpose of credit, placement, or
8 admission.

9 SEC. 20. Section 60611 of the Education Code is amended to
10 read:

11 60611. A local educational agency, district superintendent of
12 schools, or principal or teacher of any elementary or secondary
13 school, including a charter school, shall not carry on any program
14 for the sole purpose of test preparation of pupils for the statewide
15 pupil assessment system or a particular test used in the statewide
16 pupil assessment system. Nothing in this section prohibits the use
17 of materials to familiarize pupils with item types or the
18 computer-based testing environment used in the California
19 Assessment of Student Performance and Progress.

20 SEC. 21. Section 60630 of the Education Code is amended to
21 read:

22 60630. (a) The Superintendent shall prepare and submit, and
23 subsequently post on the Internet Web site of the department, an
24 annual report to the state board containing an analysis of the results
25 and test scores of the summative assessments administered pursuant
26 to Section 60640. The Superintendent shall notify the state board
27 and the appropriate policy and fiscal committees of the Legislature
28 that the annual report is available on the Internet Web site of the
29 department.

30 (b) The Superintendent shall post a periodic update on the
31 implementation of the California Assessment of Student
32 Performance and Progress on the Internet Web site of the
33 department, and notify the state board and the appropriate policy
34 and fiscal committees of the Legislature that the update is available
35 on the Internet Web site of the department.

36 SEC. 22. Section 60641 of the Education Code is amended to
37 read:

38 60641. (a) The department shall ensure that local educational
39 agencies comply with each of the following requirements:

1 (1) The achievement tests provided for in Section 60640 are
2 scheduled to be administered to all pupils, inclusive of pupils
3 enrolled in charter schools and exclusive of pupils exempted
4 pursuant to Section 60640, during the period prescribed in
5 subdivision (b) of Section 60640.

6 (2) For assessments that produce valid individual pupil results,
7 the individual results of each pupil tested pursuant to Section 60640
8 shall be reported, in writing, to the parent or guardian of the pupil.
9 The report shall include a clear explanation of the purpose of the
10 test, the score of the pupil, and the intended use by the local
11 educational agency of the test score. This subdivision does not
12 require teachers or other local educational agency personnel to
13 prepare individualized explanations of the test score of each pupil.
14 It is the intent of the Legislature that nothing in this section shall
15 preclude a school or school district from meeting the reporting
16 requirement by the use of electronic media formats that secure the
17 confidentiality of the pupil and the pupil's results. State agencies
18 or local educational agencies shall not use a comparison resulting
19 from the scores and results of the California Assessment of Student
20 Performance and Progress (CAASPP) assessments and the
21 assessment scores and results from assessments that measured
22 previously adopted content standards.

23 (3) (A) For assessments that produce valid individual pupil
24 results, the individual results of each pupil tested pursuant to
25 Section 60640 also shall be reported to the school and teachers of
26 a pupil. The local educational agency shall include the test results
27 of a pupil in his or her pupil records. However, except as provided
28 in this section and Section 60607, personally identifiable pupil test
29 results only may be released with the permission of either the
30 pupil's parent or guardian if the pupil is a minor, or the pupil if
31 the pupil has reached the age of majority or is emancipated.

32 (B) Notwithstanding subparagraph (A) and pursuant to
33 subdivision (c) of Section 60607, a pupil or his or her parent or
34 guardian may authorize the release of individual pupil results to a
35 postsecondary educational institution for the purpose of credit,
36 placement, determination of readiness for college-level coursework,
37 or admission.

38 (4) The districtwide, school-level, and grade-level results of the
39 CAASPP in each of the grades designated pursuant to Section
40 60640, but not the score or relative position of any individually

1 ascertainable pupil, shall be reported to the governing board of the
2 school district at a regularly scheduled meeting, and the
3 countywide, school-level, and grade-level results for classes and
4 programs under the jurisdiction of the county office of education
5 shall be similarly reported to the county board of education at a
6 regularly scheduled meeting.

7 (b) The state board shall adopt regulations that outline a calendar
8 for delivery and receipt of summative assessment results at the
9 pupil, school, grade, district, county, and state levels. The calendar
10 shall include delivery dates to the department and to local
11 educational agencies. The calendar for delivery shall provide for
12 the timely return of assessment results, and consider the amount
13 of paper-and-pencil administered assessments and number of items
14 requiring hand scoring. The calendar shall also ensure that
15 individual assessment results are reported to local educational
16 agencies within eight weeks of receipt by the contractor for scoring.

17 (c) Aggregated, disaggregated, or group scores or reports that
18 include the results of the CAASPP assessments, inclusive of the
19 reports developed pursuant to Section 60630, shall not be publicly
20 reported to any party other than the school or local educational
21 agency where the pupils were tested, if the aggregated,
22 disaggregated, or group scores or reports are comprised of 10 or
23 fewer individual pupil assessment results. Exclusive of the reports
24 developed pursuant to Section 60630, in no case shall any group
25 score or report be displayed that would deliberately or inadvertently
26 make the score or performance of any individual pupil or teacher
27 identifiable.

28 (d) The department shall ensure that pupils in grade 11, or
29 parents or legal guardians of those pupils, may request results from
30 grade 11 assessments administered as part of the CAASPP for the
31 purpose of determining credit, placement, or readiness for
32 college-level coursework be released to a postsecondary
33 educational institution.

34 SEC. 23. Section 60643 of the Education Code is amended to
35 read:

36 60643. (a) Notwithstanding any other law, the contractor or
37 contractors of the achievement tests provided for in Section 60640
38 shall comply with all of the conditions and requirements of the
39 contract to the satisfaction of the Superintendent and the state
40 board.

(b) (1) The department shall develop, and the Superintendent and the state board shall approve, a contract or contracts to be entered into with a contractor in connection with the test provided for in Section 60640. The department may develop the contract through negotiations. In approving a contract amendment to the contract authorized pursuant to this section, the department, in consultation with the state board, may make material amendments to the contract that do not increase the contract cost. Contract amendments that increase contract costs may only be made with the approval of the department, the state board, and the Department of Finance.

(2) For purposes of the contracts authorized pursuant to this subdivision, the department is exempt from the requirements of Part 2 (commencing with Section 10100) of Division 2 of the Public Contract Code and from the requirements of Article 6 (commencing with Section 999) of Chapter 6 of Division 4 of the Military and Veterans Code. The department shall use a competitive and open process utilizing standardized scoring criteria through which to select a potential administration contractor or contractors for recommendation to the state board for consideration. The state board shall consider each of the following criteria:

(A) The ability of the contractor to produce valid and reliable scores.

(B) The ability of the contractor to report accurate results in a timely fashion.

(C) Exclusive of the consortium assessments, the ability of the contractor to ensure technical adequacy of the tests, inclusive of the alignment between the California Assessment of Student Performance and Progress tests and the state-adopted content standards.

(D) The cost of the assessment system.

(E) The ability and proposed procedures to ensure the security and integrity of the assessment system.

(F) The experience of the contractor in successfully conducting statewide testing programs in other states.

(3) The contracts shall include provisions for progress payments to the contractor for work performed or costs incurred in the performance of the contract. Not less than 10 percent of the amount budgeted for each separate and distinct component task provided for in each contract shall be withheld pending final completion of

1 all component tasks by that contractor. The total amount withheld
2 pending final completion shall not exceed 10 percent of the total
3 contract price for that fiscal year.

4 (4) The contracts shall require liquidated damages to be paid
5 by the contractor in the amount of up to 10 percent of the total cost
6 of the contract for any component task that the contractor through
7 its own fault or that of its subcontractors fails to substantially
8 perform by the date specified in the agreement.

9 (5) The contracts shall establish the process and criteria by
10 which the successful completion of each component task shall be
11 recommended by the department and approved by the state board.

12 (6) The contractors shall submit, as part of the contract
13 negotiation process, a proposed budget and invoice schedule, that
14 includes a detailed listing of the costs for each component task
15 and the expected date of the invoice for each completed component
16 task.

17 (7) The contract or contracts subject to approval by the
18 Superintendent and the state board under paragraph (1) and exempt
19 under paragraph (2) shall specify the following component tasks,
20 as applicable, that are separate and distinct:

21 (A) Development of new tests or test items.

22 (B) Test materials production or publication.

23 (C) Delivery or electronic distribution of test materials to local
24 educational agencies.

25 (D) Test processing, scoring, and analyses.

26 (E) Reporting of test results to the local educational agencies,
27 including, but not necessarily limited to, all reports specified in
28 this section.

29 (F) Reporting of valid and reliable test results to the department,
30 including, but not necessarily limited to, the following electronic
31 files:

32 (i) Scores aggregated statewide, and by county, school district,
33 school, and grade.

34 (ii) Disaggregated scores based on English proficiency status,
35 gender, ethnicity, socioeconomic disadvantage, foster care status,
36 and special education designation.

37 (G) All other analyses or reports required by the Superintendent
38 to meet the requirements of state and federal law and set forth in
39 the agreement.

1 (H) Technology services to support the activities listed in
2 subparagraphs (A) to (G), inclusive.

3 (I) Perform regular performance checks and load simulations
4 to ensure the integrity and robustness of the technology system
5 used to support the activities listed in subparagraphs (A) to (G),
6 inclusive.

7 SEC. 24. Section 60643.6 of the Education Code is amended
8 to read:

9 60643.6. A local educational agency shall be reimbursed by
10 the contractor selected pursuant to this article for any unexpected
11 expenses incurred due to scheduling changes that resulted from
12 the late delivery of testing materials in connection with the
13 California Assessment of Student Performance and Progress.

14 SEC. 25. Section 60648 of the Education Code is amended to
15 read:

16 60648. Exclusive of consortium summative assessments, the
17 Superintendent shall recommend, and the state board shall adopt,
18 performance standards on the California Assessment of Student
19 Performance and Progress summative tests administered pursuant
20 to this article. The performance levels shall identify and establish
21 the minimum performance required for meeting a particular
22 achievement level expectation. Once adopted, these standards shall
23 be reviewed by the state board every five years to determine
24 whether adjustments are necessary.

25 SEC. 26. Section 60810 of the Education Code, as amended
26 by Section 5 of Chapter 478 of the Statutes of 2013, is amended
27 to read:

28 60810. (a) (1) The Superintendent shall review existing tests
29 that assess the English language development of pupils whose
30 primary language is a language other than English. The tests shall
31 include, but not be limited to, an assessment of achievement of
32 these pupils in English reading, speaking, and written skills. The
33 Superintendent shall determine which tests, if any, meet the
34 requirements of subdivisions (b) and (c). If any existing test or
35 series of tests meets these criteria, the Superintendent, with
36 approval of the state board, shall report to the Legislature on its
37 findings and recommendations.

38 (2) If no suitable test exists, the Superintendent shall explore
39 the option of a collaborative effort with other states to develop a
40 test or series of tests and share test development costs. If no suitable

1 test exists, the Superintendent, with approval of the state board,
2 may contract to develop a test or series of tests that meets the
3 criteria of subdivisions (b) and (c) or may contract to modify an
4 existing test or series of tests so that it will meet the requirements
5 of subdivisions (b) and (c).

6 (3) The Superintendent and the state board shall release a request
7 for proposals for the development of the test or series of tests
8 required by this subdivision. The state board shall select a
9 contractor or contractors for the development of the test or series
10 of tests required by this subdivision, to be available for
11 administration during the 2000–01 school year.

12 (4) The Superintendent shall apportion funds appropriated to
13 enable school districts to meet the requirements of subdivision (d).
14 The state board shall establish the amount of funding to be
15 apportioned per test administered, based on a review of the cost
16 per test.

17 (5) An adjustment to the amount of funding to be apportioned
18 per test is not valid without the approval of the Director of Finance.
19 A request for approval of an adjustment to the amount of funding
20 to be apportioned per test shall be submitted in writing to the
21 Director of Finance and the chairpersons of the fiscal committees
22 of both houses of the Legislature with accompanying material
23 justifying the proposed adjustment. The Director of Finance is
24 authorized to approve only those adjustments related to activities
25 required by statute. The Director of Finance shall approve or
26 disapprove the amount within 30 days of receipt of the request and
27 shall notify the chairpersons of the fiscal committees of both houses
28 of the Legislature of the decision.

29 (b) (1) The test or series of tests developed or acquired pursuant
30 to subdivision (a) shall have sufficient range to assess pupils in
31 grades 2 to 12, inclusive, in English listening, speaking, reading,
32 and writing skills. Pupils in kindergarten and grade 1 shall be
33 assessed in English listening and speaking, and, once an assessment
34 is developed, early literacy skills. The early literacy assessment
35 shall be administered for a period of four years beginning after the
36 initial administration of the assessment or until July 1, 2017,
37 whichever occurs last. Six months after the three administered
38 assessments are collected, but no later than June 30, 2013, the
39 department shall report to the Legislature on the administration of
40 the kindergarten and grade 1 early literacy assessment results, as

1 well as on the administrative process, in order to determine whether
2 reauthorization of the early literacy assessment is appropriate.

3 (2) In the development and administration of the assessment
4 for pupils in kindergarten and grade 1, the department shall
5 minimize any additional assessment time, to the extent possible.
6 To the extent that it is technically possible, items that are used to
7 assess listening and speaking shall be used to measure early literacy
8 skills. The department shall ensure that the test and procedures for
9 its administration are age and developmentally appropriate. Age
10 and developmentally appropriate procedures for administration
11 may include, but are not limited to, one-on-one administration, a
12 small group setting, and orally responding or circling a response
13 to a question.

14 (c) The test or series of tests shall meet all of the following
15 requirements:

16 (1) Provide sufficient information about pupils at each grade
17 level to determine levels of proficiency ranging from no English
18 proficiency to fluent English proficiency with at least two
19 intermediate levels.

20 (2) Have psychometric properties of reliability and validity
21 deemed adequate by technical experts.

22 (3) Be capable of administration to pupils with any primary
23 language other than English.

24 (4) Be capable of administration by classroom teachers.

25 (5) Yield scores that allow comparison of the growth of a pupil
26 over time, can be tied to readiness for various instructional options,
27 and can be aggregated for use in the evaluation of program
28 effectiveness.

29 (6) Not discriminate on the basis of race, ethnicity, or gender.

30 (7) Be aligned with the standards for English language
31 development adopted by the state board pursuant to Section 60811.

32 (8) Be age and developmentally appropriate for pupils.

33 (d) The test shall be used for the following purposes:

34 (1) To identify pupils who are limited English proficient.

35 (2) To determine the level of English language proficiency of
36 pupils who are limited English proficient.

37 (3) To assess the progress of limited-English-proficient pupils
38 in acquiring the skills of listening, reading, speaking, and writing
39 in English.

(e) (1) A pupil in any of grades 3 to 12, inclusive, shall not be required to retake those portions of the test that measure English language skills for which he or she has previously tested as advanced within each appropriate grade span, as determined by the department in accordance with paragraph (8) of subdivision (c).

(2) Notwithstanding paragraph (1), a pupil in any of grades 10 to 12, inclusive, shall not be required to retake those portions of the test that measure English language skills for which he or she has previously tested as early advanced or advanced.

(3) This subdivision shall not be implemented until the test publisher's contract that is in effect on January 1, 2012, expires.

(4) This subdivision shall not be implemented unless and until the department receives written documentation from the United States Department of Education that implementation is permitted by federal law.

(f) This section shall remain in effect only until the Superintendent reports to the appropriate policy committees of the Legislature pursuant to paragraph (2) of subdivision (h) of Section 60810 as added by the chapter that added this subdivision during the 2013–14 Regular Session, and as of January 1 of the following year, this section is repealed.

SEC. 27. (a) Section 3.5 of this bill incorporates amendments to Section 33540 of the Education Code proposed by both this bill and Senate Bill 897. It shall only become operative if (1) both bills are enacted and become effective on or before January 1, 2015, (2) each bill amends Section 33540 of the Education Code, and (3) this bill is enacted after Senate Bill 897, in which case Section 3 of this bill shall not become operative.

(b) Sections 11.1 and 11.2 of this bill incorporate amendments to Section 52060 of the Education Code proposed by both this bill and Assembly Bill 2512. They shall only become operative if (1) both bills are enacted and become effective on or before January 1, 2015, (2) each bill amends Section 52060 of the Education Code, and (3) this bill is enacted after Assembly Bill 2512, in which case Section 11 of this bill shall not become operative.

~~SEC. 27.~~

SEC. 28. If the Commission on State Mandates determines that this act contains costs mandated by the state, reimbursement to local agencies and school districts for those costs shall be made

- 1 pursuant to Part 7 (commencing with Section 17500) of Division
- 2 4 of Title 2 of the Government Code.

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